

NEW PATIENT INTAKE FORM

*Psychotherapy & Social Work Concepts LCSW, P.C.*

• 5505 Nesconset Highway • Suite 207 • Mount Sinai, NY 11766 •  
• Tel: (631) 509-6210 • Fax: (631) 509-6212 • www.MSWWorld.com •

**CLIENT INFORMATION**

Name: \_\_\_\_\_

Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone Numbers:

Home: (\_\_\_\_)\_\_\_\_-\_\_\_\_

Cell: (\_\_\_\_)\_\_\_\_-\_\_\_\_

Work: (\_\_\_\_)\_\_\_\_-\_\_\_\_

**INSURANCE INFORMATION**

Insured name: \_\_\_\_\_

Insured date of birth: \_\_\_\_\_

Relationship to insured: \_\_\_\_\_

Insurance company: \_\_\_\_\_

ID number: \_\_\_\_\_

Insurance company's phone number:

(\_\_\_\_)\_\_\_\_-\_\_\_\_

How did you hear about us?  
\_\_\_\_\_  
\_\_\_\_\_

What brings you here today?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you currently taking any medication? If so, which medication(s), what dosage and how frequent?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please be advised that fees are payable at the time of service. Client is responsible for any non-covered charges by insurance. Payment is expected for cancelled sessions unless at least 24 hours notice is given in advance.

I, \_\_\_\_\_, authorize Psychotherapy & Social Work Concepts  
(Print Name)

LCSW, P.C. to mark the section "authorized person's signature on file".

This section authorizes:

A) The release of any information necessary to process insurance

B) Payment of benefits for services rendered to Psychotherapy & Social Work Concepts LCSW, P.C.

This authorization will remain in effect until terminated in writing by the enrollee.

\_\_\_\_\_  
Client/Guardian Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date